September 2023 4218-11/11 Page 1

# Medihelp application form 2024

Corporate

**Enquiries:** 086 0100 678 Email: corpapps@medihelp.co.za

www.medihelp.co.za



Thank you for choosing to join Medihelp medical scheme. Medihelp is registered with the Council for Medical Schemes in terms of the Medical Schemes Act 131 of 1998 and is a self-administered non-profit scheme.

Please use this form only if Medihelp has an agreement with your employer. In all other cases, please complete Medihelp's Application Form: Corporate

#### How to complete this form

1.

- Complete the editable PDF form and add your signature electronically before you email it to us. Printed forms must be completed in print using black ink. Please make sure to email or post all pages of the form to Medihelp.
- Please complete all sections in full and sign the application form, also Sections 5, 7, and 9. Please read the conditions for membership in Section 9 carefully before you sign the form and make sure that you have completed all the details. Incomplete information may delay the application process.
- Email the completed and signed form to corpapps@medihelp.co.za.

## The next steps after we receive your application

- Medihelp will contact you should any details be omitted or if any additional information is required. You can use the Application in Motion (AiM) functionality on our website at https://onlineapplication.medihelp.co.za to track your application and to provide further details if necessary.
- Your membership will be activated without issuing enrolment conditions in accordance to the agreed group underwriting policy.

•	You will be notified wher	n your applicatio	on has been finalise	ed.									
1.	When would you like y	your cover to	start? 2 0	y y m m	d d								
	Please note that no pers Section 9 of this applica	•	lled as a member o	of Medihelp while	such person is a	n member of and	other medical s	scheme. Refe	er to parag	raph 12 of			
2.	Your information (per	rson who requ	uests membersh	nip)									
	ID/passport number				Title M	1r Mrs	Ms Other(s	specify)					
	A copy of your passport	must be attache	ed if you use your p	assport number									
	Surname	Initials											
	First names					Gende	r I	Male	Fem	emale			
	Known as												
	Marital status	Married in community of property/ customary marriage	f Married out of community of property	Single/ not married	Engaged/ cohabitant/ life partner	Divorced	Widow/ widower		ther(spec	cify)			
	Date of birth	у у у у	m m d d			Date	of marriage	y m n	m m d d				
	Income tax number					Lang	juage [	Afrikaans	s Eı	nglish			
	Please indicate your race	e only if you wis	h to do so (the info	rmation is comp	iled for national s	statistical purp	oses by the Co	uncil for Med	dical Schen	nes):			
	Black		Coloured	Indian	/Asian	Whit	е	Oth	her				
3.	Your contact informa	ition											
	Cell phone number*												
	Personal email address*												
	* This information is computable application for membersh			important informat	ion to you about yo	ur rights, benefit	s, and duties as a	ı member. If no	ot complete	d, your			
	Telephone number (W)				Teleph	one number (H)							
	May Medihelp use your a	nd your depend	ants' personal deta	ails to get your o	oinion on the qua	lity of our servi	ce?		Yes	No			
	To improve the quality of	f our communic	ation to you, pleas	e indicate if the	following applies	to you:							
	Visually impaired Y	es No	Hearing	impaired Y	es No								

<b>5</b> .	Your contact information															
	ls your postal and residential address the	same? Yes	No													
	Residential address															
	House/unit number and building name			House/buildin	g number and s	treet name										
	Suburb			City												
	Province			Postal code												
	Postal address															
	House/unit number and building/organisat	PO Box/house	/building numb	er and stre	et name											
	Suburb			City												
	Province  This information is compulsory. If not com			Postal code												
••	Details of your employer/the institu  NB: Complete only if contributions are pa  Name of employer/institution	aid in full or parti	ally by your emplo	yer or any other in		e										
	Branch code/employer group number				Campus/site		stamp of employe	ar								
	Payroll number						·									
	Appointment date y y y y m	Appoir	ntment													
	Pay area	Permanent	Temporary													
	·															
5.	Select a plan that will suit your need	ds by marking	your choice wit	h an "X"												
	5.1 Plans															
	Note  If you choose a plan with a savings op	tion (MadAdd M	adAdd Flaat Mad	Cavar MadDrima	MadDrima Flac	t or ModFlit	a) places refer to	Coation	- 2. and							
	If you choose MedMove!, MedVital Ele						e), piease refer to	Sections	o.z; anu							
	Basic plans	Saving plans		Comprehens	sive plans											
	MedMove!	MedAdd		MedPrin	ne		MedElite									
	MedVital	MedAdd E	lect	MedPrin	ne Elect		MedPlus									
	MedVital Elect	MedSaver		MedElec	ot											
	5.2 Utilisation of savings account funds	1														
	MedAdd, MedAdd Elect, and MedSaver															
	Please indicate your preference. If you do	not select an or	otion, Medihelp wi	II pay all qualifyind	ı medical exper	nses from v	our savings accou	unt.								
	Do you prefer that Medihelp should pa		•			,	j	Yes	No							
	ModDrime ModDrime Float and ModFlits			-												

# ${\sf MedPrime}, {\sf MedPrime} \ {\sf Elect}, \ {\sf and} \ {\sf MedElite}$

• If you enrol on the MedPrime, MedPrime Elect or MedElite plan, all qualifying day-to-day medical expenses will be paid from your savings account first.

#### 5. Select a plan that will suit your needs by marking your choice with an "X" (continued)

#### 5.3 Declaration by applicants who apply for enrolment on MedMove!, MedVital Elect, MedAdd Elect, MedPrime Elect or MedElect

#### I confirm that I am aware of the following:

- 1. I will be liable for co-payments if I do not use Medihelp's network facilities, designated service providers (DSPs), and formulary medicine.
- 2. I must register my prescribed minimum benefits (PMB) conditions with Medihelp and my PMB chronic medicine must be pre-authorised by Medihelp. Medihelp uses a DSP for PMB chronic medicine and a formulary applies. I will be responsible for a co-payment\* on my PMB chronic medicine should I fail to get this medicine from the DSP or deviate from the formulary for my plan.
- $3. \quad \text{My treating specialists should form part of Medihelp's DSP specialist network to prevent co-payments on PMB treatments.}$
- 4. I must use Medihelp's network facilities for all planned hospital admissions. If there is no network facility available near my place of residence, I will need to travel to the nearest network facility to obtain medical services. If I use a non-network facility instead, I will be liable for a co-payment\*, unless the treatment required is in respect of an emergency medical condition\*\* which warrants the involuntary use of a non-network facility. I further note that in a medical emergency, authorisation for admission to a network facility should be obtained on the first workday after the admission if I am unable to get the authorisation on the day of admission.
- \* Please refer to your plan's guide/brochure for all applicable co-payments.
- \*\* Please refer to your plan's guide/brochure for the definition of an emergency medical condition.

	]							
Signature of applicant	Date	2	0	у	У	m	m d	d

### 6. Your dependants whom you want to register

You may register the following persons as dependants:

- · Spouse/partner
- Own children of the applicant and spouse/partner
- Stepchildren of the applicant and spouse/partner
- Adopted children or in the process of adoption/foster children/children in temporary safe care/children born in terms of a surrogate motherhood agreement of the applicant and spouse/partner

#### If any of the following persons are dependent on the applicant for family care and support, they may be registered as dependants:

- Father/mother/brother/sister of the applicant
- Grandchildren of the applicant

## PLEASE NOTE

- · Grandchildren of the applicant pay the same contribution as that of an adult dependant, unless legally adopted.
- Foster children and children in temporary safe care may be registered as dependants only up to the age of 21 years in terms of legislation.
- In the case of dependants who are not South African citizens, a copy of their passport must be submitted with the completed application.

#### The following persons may not be registered as dependants of the applicant:

- Stepbrothers and stepsisters
- Step-grandchildren
- Stepparents
- Grandchildren of the applicant's partner
- In-laws
- Godchildren
- Cousins

#### We require the following supporting documents to ensure your quick enrolment:\*

De	ependants	Do	ocument required
•	Adopted children or children in the process of adoption/ foster children/children in temporary safe care/children born in terms of a surrogate motherhood agreement of the applicant and spouse/partner.		Legal documentation confirming that the child was adopted or in the process of adoption/placed in foster care/temporary safe care of the applicant.  Official proof of the Court, clerk of the Court or appointed social worker must be provided in terms of the set criteria determined by Medihelp.
•	Child (if surname differs from the applicant's surname).	•	Unabridged birth certificate confirming the birth parents of the child.

<sup>\*</sup> This information is compulsory. If not submitted, your application for membership cannot be finalised.

# Spouse/partner (complete only if applying for registration as a dependant)

Surname		Title	Mr	Mrs	Ms	Other (specify)		
First names in full								
Known as							 	
ID/passport number				Gei	nder	Male	Female	
Date of birth	y y y m m d d		Cell ph	none nun	nber			
Email address								

#### 6. Your dependants whom you want to register (continued)

Province

Spouse/partner (complete only if applying for registration as a dependant) (continued) To improve the quality of our communication to your dependant, please indicate if the following applies to your dependant: Yes No Visually impaired Hearing impaired Partner Relationship to applicant (please select one by marking with an X) Spouse Please indicate your dependant's race only if you wish to do so (the information is compiled for national statistical purposes by the Council for Medical Schemes): White Other Black Coloured Indian/Asian Yes No Is this dependant's residential address the same as the principal member's residential address? If "No", provide your dependant's residential address. House/unit number and building name House/building number and street name Suburb City Province Postal code Dependant 2 Other (specify) Title Surname First names in full Known as Male Female ID/passport number Gender Cell phone number Date of birth Email address To improve the quality of our communication to your dependant, please indicate if the following applies to your dependant: Yes No Yes No Visually impaired Hearing impaired Relationship to applicant (please select one by marking with an X) Child born in terms of a Grandchild Child dependant Own child Other relative Brother surrogate motherhood agreement Adopted child Mother Sister Foster child Child in temporary safe care Father If you have marked one of the options at "Other relative" and/or your dependant is 26 years and older (for all options except MedElect) or 21 years and older (for MedElect), indicate the following: Married? No Financially dependent on you? No If so, how much does the dependant earn per month? R Does the dependant earn an income? Please indicate your dependant's race only if you wish to do so (the information is compiled for national statistical purposes by the Council for Medical Schemes): Black Coloured Indian/Asian White Other Yes Nο Is this dependant's residential address the same as the principal member's residential address? If "No", provide your dependant's residential address. House/building number and street name House/unit number and building name Suburb City

Postal code

# 6. Your dependants whom you want to register (continued)

Dependant 3													
Surname		Title	Mr Mrs Ms	Other(specify)									
First names in full													
Known as													
ID/passport number			Gender	Male	Female								
Date of birth y y y y	m m d c		Cell phone number										
Email address		•											
To improve the quality of our communica	ntion to your dep	ndant, please indicate if the	following applies to your	dependant:									
Visually impaired Yes No	Hearin	impaired Yes No											
Relationship to applicant (please select	one by marking	ith an X)											
Child dependant Own child		nild born in terms of a rrogate motherhood agreen	nent Other relativ	e Grandchild	Brother								
Adopted o		epchild	Mother Sister										
Foster chi	ild (	nild in temporary safe care		Father									
If you have marked one of the options at older (for MedElect), indicate the following		nd/or your dependant is 26 y	ears and older (for all op	ions except MedElect	) or 21 years and								
Married?	Yes No	Financially depende	ent on you? Yes	No									
Does the dependant earn an income?	Yes No	]	s the dependant earn pe	r month? R									
Please indicate your dependant's race or	dy if you wish to	O SO (the information is compile	d for national statistical nur	noses by the Council for N	Andical Schames)								
	oloured	Indian/Asian	White		her								
Is this dependant's residential address th		incipal member's residential	address?		Yes No								
If "No", provide your dependant's resident	tial address.												
House/unit number and building name		House/	building number and stre	et name									
Suburb		City											
Province		Postal	code										
Dependant 4													
Surname		Title	Mr Mrs Ms	Other(specify)									
First names in full													
Known as													
ID/passport number			Gender	Male	Female								
Date of birth	m m d c		Cell phone number										
Email address		J											
To improve the quality of our communica	ation to your der	ndant inlease indicate if the	following applies to your	· denendant									
	,			dependant.									
Visually impaired Yes No  Relationship to applicant (please select c													
		nild born in terms of a	O4b		Durath an								
Child dependant Own child		rrogate motherhood agreen	nent Other relativ										
Adopted		epchild		Mother	Sister								
Foster chi		nild in temporary safe care		Father									
If you have marked one of the options at older (for MedElect), indicate the following		nd/or your dependant is 26 y	ears and older (for all op	ions except MedElect	or 21 years and								
Married?	Yes No	Financially depende	ent on you? Yes	No									
Does the dependant earn an income?	Yes No	If so, how much doe	s the dependant earn pe	r month? R									

6.		our dependants whom you want to register (continued) Dependant 4 (continued)																
		, , , , ,							,									
	Please indicate your dependant	's race only if you wis	h to do so (the	e information is compiled Indian/Asian	on is compiled for national statistical purposes by the Council for M  (Asian White Oth													
						vviiite		Yes	No									
	Is this dependant's residential and If "No", provide your dependant's			nembers residential a	iber's residential address?													
	House/unit number and building		•	House/b	ouilding num	ber and street na	ame											
	Suburb			City														
	Province			Postal c	ode													
7.	Banking details for recovery	y of contributions	by debit ord	der and credit refu	nds													
	Bank																	
	Branch																	
	Branch code																	
	Type of account																	
	Name of account holder																	
	Name of account holder																	
	_																	
	This account will be used both for the recovery of contributions and for refunding credit amounts. In case of a trust, a copy of the trust deed must be submitted and the responsible trustee must sign.																	
	* If your employer pays your monthly subscription in full, the banking details supplied will only be used for credit refunds.																	
	Signature of account holder for credit refunds and recovery of contributions																	
8.	Current membership of med	dical scheme																
	Are you currently a member of a medical scheme?																	
	If so, please provide us with the following																	
	Name of medical s	scheme*	Memb	pership number		ate joined*	l l Da	ate ended*										
			1		 													
			1		 													
			į															
	* This information is compulsory. If n			mbership cannot be final	ised.				ı									
	Are these details the same for a	II dependants applyir	ng for cover?					Yes	No									

# 9. Conditions of membership, declaration by applicant and consent for Medihelp to process personal information

Medihelp confirms that:

- 1. Your and your registered dependants' personal and medical information will be treated confidentially and will not be sold to a third party or used for commercial or related purposes.
- 2. Security measures have been implemented to protect your data and that Medihelp employees and contracted parties have access to your data to process and pay claims, among other things, and that they have signed a confidentiality agreement in terms of which they undertake not to disclose your personal information to any unauthorised parties.
- 3. Your personal information will only be used for purposes such as processing your application for membership, paying your medical claims, determining whether you are entitled to benefits, managing risks, and for any communication purposes or marketing initiatives undertaken by Medihelp.

# 9. Conditions of membership, declaration by applicant and consent for Medihelp to process personal information (continued)

Medihelp confirms that: (continued)

- 4. The Scheme will accept liability for any breach of confidence and will manage such occurrences in accordance with its internal policy.
- 5. Should you use a Medihelp-contracted brokerage's services then relevant membership information will be made available to the appointed brokerage to render a service to you, and any authorised person at the brokerage may instruct Medihelp to change any of your personal information except for your banking details, unless you instruct Medihelp otherwise.

#### Your responsibilities as a member of Medihelp

- 6. I will ensure that I know all the provisions of Medihelp's Rules and will read all the correspondence from Medihelp, such as newsletters and statements. I will also study my benefit quide and familiarise myself with the coverage offered by the benefit plan that I have chosen.
- 7. I undertake to abide by the Rules, as amended from time to time and available at www.medihelp.co.za on the secured website for members, and to not submit any fraudulent claims or commit any fraudulent acts.
- 8. I declare that the information provided in this application for membership is accurate and complete. I understand that any false declaration or omission of information may result in the termination of my membership and that of my registered dependants or any other measures which Medihelp, in its sole discretion, may decide to take, subject to appeal procedures. I understand that it is my responsibility to ensure that the details provided in this application are true and complete for myself and my dependants, even if financial adviser or any other third party completed this application on my behalf. I undertake to notify Medihelp in writing should there be any changes in my health status or that of my dependants after my application for membership has been submitted but prior to my membership commencement date. I confirm that the residential address stated on page 1 is the address that I choose for the purpose of serving any legal documentation. I undertake to notify Medihelp in writing should there be any future changes in my personal details and/or banking details and I understand that any non-adherence hereto may result in my membership being terminated in accordance with the provisions of the Medical Schemes Act and Medihelp's registered Rules.
- 9. Should I or any of my dependants be HIV positive or have Aids, it will be my responsibility to inform the Scheme and to enrol on Medihelp's HIV/ Aids programme within 21 days from my enrolment date by calling LifeSense on 0860 50 60 80. If I fail to adhere to this condition, it will be considered as the non-disclosure of information, which may result in the termination of my membership.
- 10. Should I need to get authorisation for chronic medicine, I will call Medihelp on 086 0100 678 once my membership of Medihelp has been finalised, to get an application form for chronic medicine benefits. Alternatively, I can download an application form from the Medihelp website at www.medihelp.co.za by logging on to the secured website for members, the Member Zone.
- 11. I understand that this application form is valid for a period of 30 days from the date of signature. The period may be further extended, subject to Medihelp's discretion, up to a maximum of 60 days, whereafter the application form will be cancelled and I will be required to submit a new application form.
- 12. I confirm that neither my dependants nor I will be registered as beneficiaries of another registered medical scheme on the date on which I requested membership of Medihelp.
- 13. I take note that the monthly contribution fees will be due on the date of my enrolment and thereafter on the same day of every subsequent calendar month. Should my employer/institution, as my authorised agent, undertake to pay my contributions to Medihelp, I give permission to my employer/ institution to deduct the amount payable to Medihelp from my salary and pay such amount over to Medihelp. I furthermore give permission that Medihelp may provide the following information to my employer/institution in order to pay contributions: my identity number, my tax certificate information, as well as my dependants' dates of birth, ages and relationship. I am also responsible for repaying any debt outstanding on my medical savings account, if applicable, should I terminate my membership of Medihelp.
- 14. I confirm that I am responsible to give advance notice of termination of membership, and that neither my dependants nor I will be registered as beneficiaries of another registered medical scheme while still members of Medihelp.

#### Medihelp's rights as a medical scheme

- 15. I am aware that a three-month general waiting period and/or a 12-month condition-specific waiting period and a late-joiner penalty may be imposed on my membership and that of my registered dependants in terms of the Medical Schemes Act 131 of 1998. Medihelp may finalise my membership without issuing a document containing the conditions of my membership in the event that no waiting period and/or late-joiner penalty is imposed.
- 16. I am also aware that Medihelp may restrict benefits to be granted and limit amounts/tariffs to be paid for particular services, for example by enforcing co-payments and exclusions.
- 17. Medihelp's Rules may provide for various interventions designed to promote cost-effectiveness and appropriateness of services, such as preauthorisation and using designated service providers.
- 18. Medihelp may also restrict interchanges between plans to the beginning of a year, and require a notice period as set out in the Rules.
- 19. Medihelp may refuse to pay a claim that is submitted after the period as prescribed in the Rules.
- 20. I am further aware that my benefits may be suspended should I not pay my contributions or debt in full, that my membership may be terminated should any amount still be outstanding 30 days after the date of suspension, and that my account will be handed over for collection.
- 21. I am aware that Medihelp may increase its contributions annually at the beginning of the year.

#### Protection of information

- 22. I hereby give permission and declare that I have obtained the consent of all my dependants, that:
- 22.1 Medihelp may enquire about my health status or that of my dependants at any medical doctor or any person who is in possession of such information, and give permission for the doctor or person concerned to make such information available to Medihelp and its contracted third parties for the administration of my health plan;
- 22.2 My dependants may enquire about my personal and medical information and that of any of my dependants at Medihelp's disposal;
- 22.3 Any adviser whom I appoint and whose appointment Medihelp accepts may have access to my personal and medical information and that of any of my registered dependants at Medihelp's disposal, and that such adviser or an authorised person at the brokerage may instruct Medihelp to change any of my personal information for the purpose of proper administration and underwriting, except for my banking details;
- 22.4 Medihelp may disclose my and my dependants' medical and personal information to medical service providers for the purpose of delivering medical services to me and my dependants and to pay for such services; and

#### 9. Conditions of membership, declaration by applicant and consent for Medihelp to process personal information (continued)

Protection of information (continued)

- 22.5 Medihelp may share my information for statistical analysis and academic research purposes.
- 23. I take note that Medihelp complies with the stipulations of the Protection of Personal Information Act (POPIA), No. 4 of 2013.
- 24. I agree that all my telephone conversations and/or that of my dependants with Medihelp and/or its contracted third parties may be recorded for quality control purposes and to help detect and prevent fraud.
- 25. I agree that Medihelp may, for the purpose of considering my application for membership or conducting underwriting or risk assessments or considering a claim for medical expenses, request information about me and my dependants from medical practitioners, financial advisers, industry regulatory bodies or employers/institutions.
- 26. I further consent and declare that I have obtained the consent of my dependants, that Medihelp may provide any credit bureau or credit providers industry association with any information about my/my dependants' consumer credit record, including and not limited to information about my/my dependants' credit history, financial history, personal information (excluding medical information) and judgment or default history.
- 27. If you believe that Medihelp has used your personal information contrary to its Privacy Policy, you have the right, under the Protection of Personal Information Act, to lodge a complaint with the Information Regulator. However, we encourage you to first follow our internal complaints process to resolve the matter. If, thereafter, you believe that we have not resolved the matter adequately, you can contact the Information Regulator at: The Information Regulator (South Africa), JD House, 27 Siemens Street, Braamfontein 2017, Telephone number: 010 023 5207, Email: PAIAComplaints@inforegulator.org.za or POPIAComplaints@inforegulator.org.za.
- 28. If you believe that Medihelp has not handled your enquiry satisfactorily, please first follow our internal complaints process to resolve the matter. If thereafter, you believe that we have not resolved the matter adequately, you can contact the Council for Medical Schemes (CMS), as Medihelp is a registered medical scheme and regulated by the CMS. The CMS' contact details are as follows:

  Block A, Eco Glades 2 Office Park, 420 Witch-Hazel Avenue, Eco Park, Centurion, Customer Care Centre: 0861 123 267,

  Email: complaints@medicalschemes.co.za, Website: www.medicalschemes.co.za.

Block A, Eco Gla Email: <b>complai</b> n														mer (	Care	e Centre	e: 08	861 12	23 26	37,						
Signature of applic														D	ate	2	0	у	у	m	m	d	d			
Should you be applying o	on beha	lf of a	another	nother person as guardian, curator or authorised re								representative, please complete the following:														
In your capacity as	Guar	dian					Cura	ator				Power of attorney (legal appointment)														
ID/passport number											Title	М	r	Mr	s	Ms	Ot	her(	spe	cify)						
Telephone number (W)							Cell	phor	ne nu	ımb	er			Т	T			$\overline{\Box}$								
NB: If this section is not completed in full by the adviser, no commission will be paid.  I declare that:  1. the applicant has appointed me as his or her adviser and is entitled to cancel my services at any time;  2. I have signed a valid contract with my Medihelp-contracted brokerage; and  3. the applicant has signed the application in person.  I take note that the adviser/brokerage indemnifies Medihelp against any non-adherence to the legal requirements as quoted above.  Name of brokerage																										
Brokerage code	А											Adv	viser	rcod	le											
Name and surname of ac	dviser								_																	
Telephone number		$\perp$																								
Email address																										
Signature of advise	er															D	ate	2	0	у	у	m	m	d	d	
Lead reference number																		For	offi	ce us	e or	ıly				

medihelp

In case of a dispute, the registered Rules of Medihelp will apply.