

## 2.6 Postgraduate Diploma in Financial Planning

### Admission requirements

- One of the following:
  - BCom *or*
  - LLB *or*
  - A relevant bachelor's degree that has been approved by Senate.
- Grade 12 Mathematics
  - after 2008: 50%.
  - before 2009: Mathematics SG 60% *or* Mathematics HG 40%.

### Further requirement

You must have access to a computer and stable internet connection for online learning.

### Selection

The number of students selected will be influenced by, among other things, staff capacity and the availability of resources within the School, as well as academic merit and University transformation objectives. As staff capacity and resources fluctuate from year to year, the number of students selected can differ from year to year.

Should the applicants who meet the admission requirements exceed the capacity of the School, the criteria of the admission requirements will be used to rank the applicants in order of suitability, and to finalise the list of selected applicants.

### Application procedure and closing date

Contact Stellenbosch Business School directly at the details under "Enquiries" below to find out about the application process and closing date.

### Duration of programme and starting date

**Duration:** One year, hybrid learning.

**Starting date:** January.

### Assessment

You must write an additional examination by the Financial Planning Institute of Southern Africa (FPI) to comply with one of the requirements for accreditation as a Certified Financial Planner® (CFP®). This examination is administered by the FPI.

### Enquiries and programme leader

#### Enquiries

*Please direct your queries to:*

Stellenbosch Business School Admissions Office

Stellenbosch Business School

Tel: 021 918 4111

E-mail: [academicadminbpc@sun.ac.za](mailto:academicadminbpc@sun.ac.za)

Website: [www.stellenboschbusiness.ac.za](http://www.stellenboschbusiness.ac.za)

#### Programme leader

Mrs Mosili Lepheana

Stellenbosch Business School

### Programme structure

This programme is presented at the Bellville Park campus and online in a hybrid mode. In the hybrid mode you have the option to attend compulsory classes either synchronously online or in person on campus. Detailed schedules are available on the Stellenbosch Business School website.

## Programme content

You must earn a total of at least 120 credits for this programme.

**All modules are compulsory.**

| Code  | Module | Credits | Module Name                    | Semester |
|-------|--------|---------|--------------------------------|----------|
| 10574 | 742    | 30      | Corporate Financial Planning   | 1        |
| 10454 | 744    | 30      | Financial Planning Case Study  | 2        |
| 10455 | 741    | 30      | Financial Planning Environment | 1        |
| 10647 | 742    | 30      | Personal Financial Planning    | 2        |

# Postgraduate Programmes

## 1. General information for all postgraduate programmes

The information in this section applies to most of the postgraduate programmes and is not repeated for each programme, so please read it through carefully. Exceptions and deviations are, however, indicated at the individual programmes.

### 1.1 Postgraduate programmes in the Faculty

The table below lists the postgraduate programmes up to master's level by the department, school or centre where they are offered. The campus or facility is indicated in italics where necessary. All departments, schools and centres also offer a PhD programme. For more on the PhD, see the doctoral section at the end of this chapter.

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| <b>Africa Centre for Inclusive Health Management</b>   |
| PGDip (HIV/Aids Management)  |
| MPhil (HIV/Aids Management)  |
| <b>Centre for Sustainability Transitions (CST)</b>   |
| PGDip (Sustainable Development)  |
| MPhil (Sustainable Development)  |
| <b>Department of Business Management</b>   |
| PGDip (Marketing)  |
| BComHons (Business Management)   |
| MCom (Business Management)   |
| <b>Department of Economics</b>   |
| BComHons (Economics)   |
| BComHons (Economics and Mathematical Statistics) [with the Department of Statistics and Actuarial Science] |
| MCom (Economics)   |
| <b>Department of Industrial Psychology</b>   |
| PGDip (Strategic Human Resource Management)  |
| BComHons (Human Resource Management)   |
| BComHons (Industrial Psychology)   |
| MCom (Human Resource Management)   |
| MCom (Industrial Psychology)   |
| <b>Department of Logistics</b>   |
| PGDip (Transport and Logistics)  |
| BComHons (Logistics Management)  |
| BComHons (Operations Research)   |
| BComHons (Transport Economics)   |
| MCom (Logistics Management)  |
| MCom (Operations Research)   |
| MCom (Transport Economics)   |
| <b>Department of Statistics and Actuarial Science</b>  |
| PGDip (Actuarial Science)  |
| BComHons (Actuarial Science)   |
| BComHons (Economics and Mathematical Statistics) [with the Department of Economics]                        |
| BComHons (Financial Risk Management)   |
| BComHons (Mathematical Statistics)   |
| BComHons (Statistics)  |
| MCom (Actuarial Science)   |
| MCom (Financial Risk Management)   |
| MCom (Mathematical Statistics)   |
| MCom (Statistics)  |

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|---|
| <b>School of Accountancy</b>                                    |
| PGDip (Accounting)  |
| BComHons (Management Accounting)                                |
| BAccHons  |
| MCom (Computer Auditing)  |
| MCom (Financial Accounting)                                     |
| MCom (Management Accounting)                                    |
| MCom (Taxation)   |
| MAcc (Auditing)   |
| MAcc (Financial Accounting)                                     |
| MAcc (Taxation)   |
| <b>School of Public Leadership (SPL), <i>Bellville Park</i></b> |
| PGDip (Environmental Management)<br><i>Stellenbosch</i>         |
| PGDip (Public Finance Management)                               |
| BComHons (Public and Development Management)                    |
| BPubAdminHons   |
| MCom (Public and Development Management)                        |
| M (Public Administration)                                       |
| MPhil (Environmental Management)<br><i>Stellenbosch</i>         |
| <b>Stellenbosch Business School, <i>Bellville Park</i></b>      |
| PGDip (Business Management and Administration)                  |
| PGDip (Development Finance)                                     |
| PGDip (Financial Planning)                                      |
| PGDip (Futures Studies)   |
| PGDip (Leadership Development)                                  |
| PGDip (Project Management)                                      |
| MPhil (Development Finance)                                     |
| MPhil (Futures Studies)   |
| MPhil (Management Coaching)                                     |
| MBA   |

## 1.2 Undergraduate module requirements for postgraduate programmes

In Appendix D to this Yearbook part, you will find a table showing the minimum module requirements for admission to certain postgraduate programmes. Review this table to determine whether you meet the requirements for the postgraduate programme you wish to follow.

## 1.3 Selection

Every postgraduate programme in the Faculty is potentially a selection programme since the capacity of the relevant department determines the number of students that can be accommodated in each programme. This means that selection happens when more candidates apply than the department can accommodate in a specific programme. There are, however, also programmes where selection always happens, regardless of how many candidates apply. Departments may choose to list specific requirements and criteria at the relevant programme entries below or on their website or in the programme brochure.

## 1.4 Postgraduate assessment and examination

- Assessment is determined at modular level; therefore, consult the relevant module framework for more information.
- For the Faculty postgraduate assessment rules, you can consult the Faculty website at [www.sun.ac.za/ems](http://www.sun.ac.za/ems) and look under "Current students" and then "General information" to find the link "EMS Postgraduate Assessment Rules".
- For more information and the general rules on assessment, see Part 1 (General Rules) of the Yearbook, under "Assessments and Promotions".

- For the general specifications for assignments, theses, and dissertations, consult the section "Postgraduate Qualifications" in Part 1 (General Rules) of the Yearbook.
- For specific information relating to the assignment, thesis or dissertation for an individual programme, consult the programme administrator or leader or relevant programme documentation.

## **1.5 Pass requirements for postgraduate programmes**

The pass mark for postgraduate programmes is 50% and to pass with distinction you need 75%. More detailed information on pass requirements for individual programmes is available from the relevant programme administrator or leader.

## **1.6 Different campuses and facilities**

Some postgraduate programmes are presented by the Stellenbosch Business School or the School for Public Leadership, both of which are on the Bellville Park campus of the University. The School of Public Leadership also presents classes at the Sustainability Institute at Lynedoch. The place where a particular diploma programme will be presented, if not Stellenbosch campus, is indicated below for each individual Programme under "Programme structure".

### Disclaimer:

The content above comes from the 2025 Economic and Management Sciences Yearbook. Make sure to consult the full **Economic and Management Sciences Yearbook** to see this extract in context and to check if there have been any changes. Take special note of additional information in the yearbook under section ***2. General provisions for postgraduate programmes.***