# Postgraduate Diploma in Financial Planning

## **Admission requirements**

- One of the following:
  - o BCom or
  - o LLB or
  - o A relevant bachelor's degree that has been approved by Senate.
- Grade 12 Mathematics
  - o after 2008: 50%.
  - o before 2009: Mathematics SG 60% or Mathematics HG 40%.

## Application procedure and closing date

Apply at <u>www.sun.ac.za/pgstudies</u>. For South African applicants, the closing date is **31 October** of the year before your intended studies, and for international applicants, it is **30 September**.

## **Duration of programme and starting date**

Duration: One or two years, blended learning.

Starting date: January.

#### **Assessment**

You must write an additional examination by the Financial Planning Institute of Southern Africa (FPI) to comply with one of the requirements for accreditation as a Certified Financial Planner (CFP). This examination is administered by the FPI.

## **Enquiries**

Programme coordinator: Melanie Koopman University of Stellenbosch Business School

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## **Programme structure**

This programme is presented in a blended learning format at the Bellville Park campus and online.

Blended learning is a hybrid learning format comprising both compulsory on-campus blocks and classes that can be attended either remotely, online or in-person on campus. Detailed schedules are available on the USB website.

## **Programme content**

Programme module

You must earn a total of at least 120 credits for this programme.

Code	Module	Credits	Module Name	Semester
59765	778	120	Financial Planning	Both

## All modules are compulsory.

Code	Module	Credits	Module Name	Semester
10455	711	30	Financial Planning Environment	1
10574	713	30	Corporate Financial Planning	1
10647	742	30	Personal Financial Planning	2
10454	744	30	Financial Planning Case Study	2