

$\frac{\text{LOGISTICS}}{\text{BAROMETER}} 2016 \overline{\text{South Africa}}$



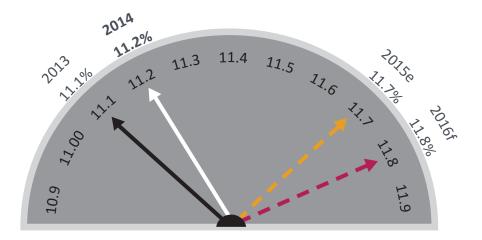


Figure 1: South Africa's logistics costs as percentage of GDP is rising

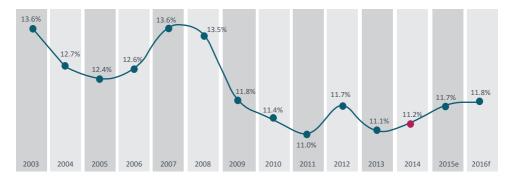


Figure 2: Long-term view of South Africa's logistics costs as percentage of GDP

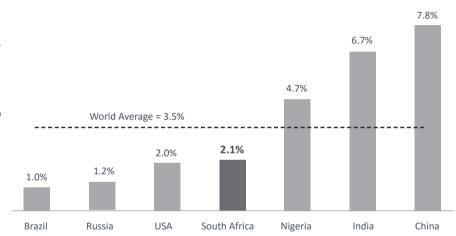


Figure 3: Average GDP growth (2011-2015)

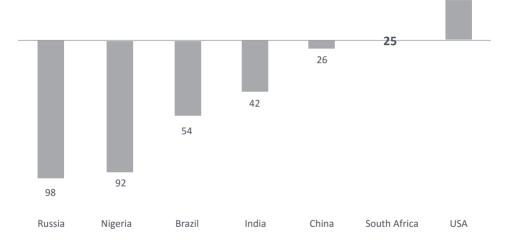


Figure 4: LPI rank (over four editions 2010, 2012, 2014, 2016)

9



Figure 5: South Africa's logistics costs trend



Figure 6: Logistics costs in real 2010 terms

(Index 2010=100)



Figure 7: Comparing logistics costs for selected countries

International trade logistics costs for South Africa (Rand billions, 2014) Port charges 23.1 (10%) Documentation charges 16.8 (7%) Ship standing costs 5.2 (2%) Other 0.77 (0%) Inland logistics costs 101.1 (42%) Maritime transport 94.9 (39%)

Figure 8: International trade logistics costs for South Africa (Rand billions, 2014)

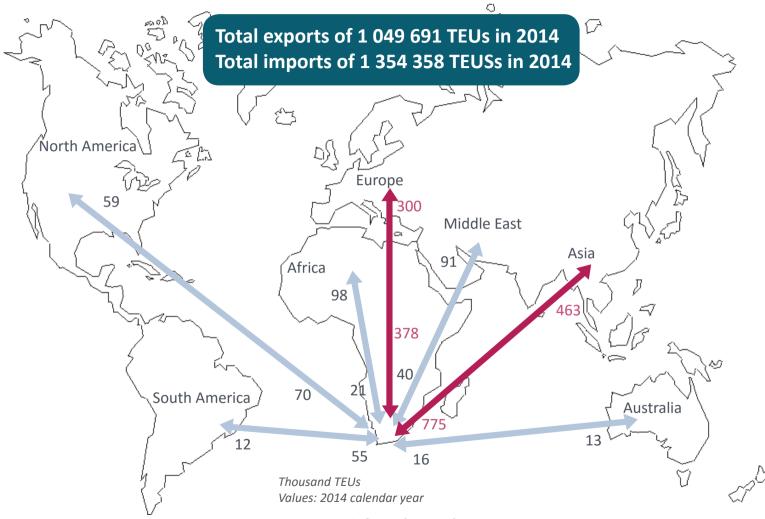


Figure 9: Trade flows of South African containers in 2014

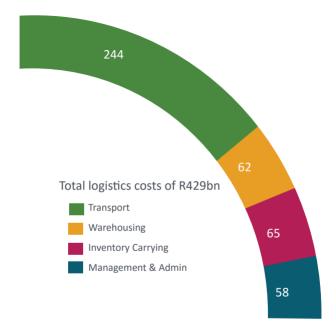
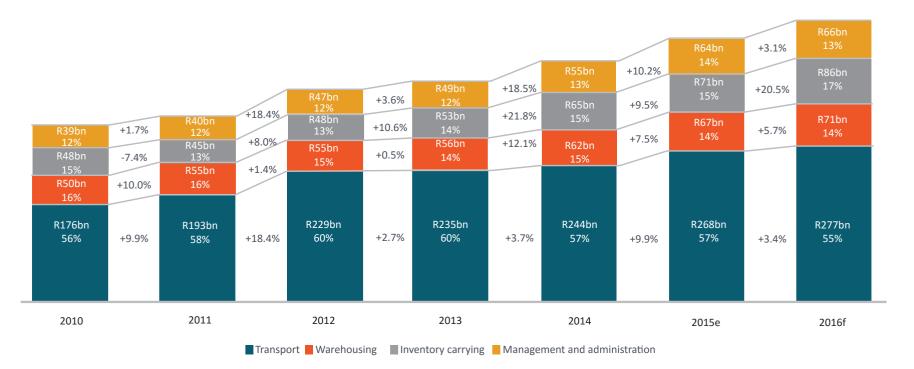


Figure 10: 2014 Logistics cost elements (Rand billions)



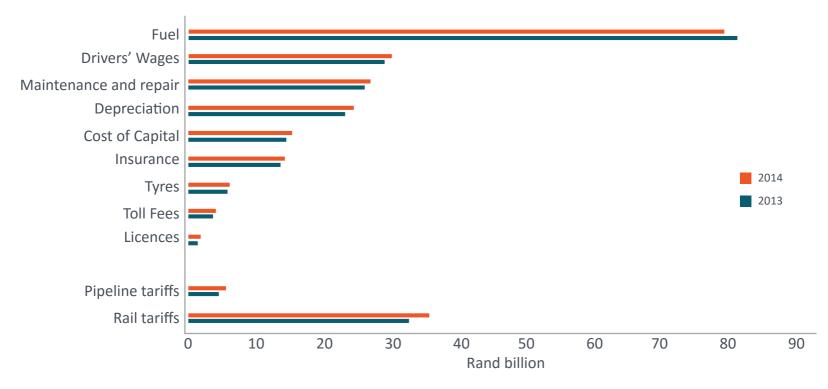


Figure 12: Cost contribution per transport mode (2014)

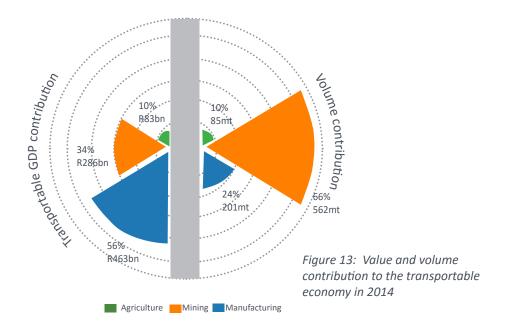


Figure 14: Agricultural freight flow volume for 2014

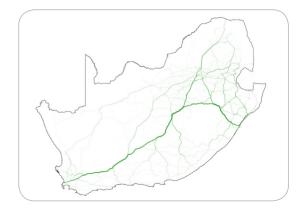


Figure 15: Mining freight flow volume for 2014

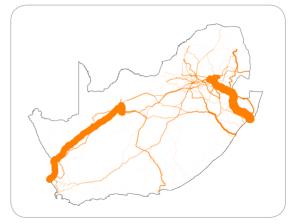
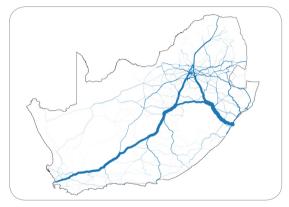


Figure 16: Manufacturing freight flow volume for 2014



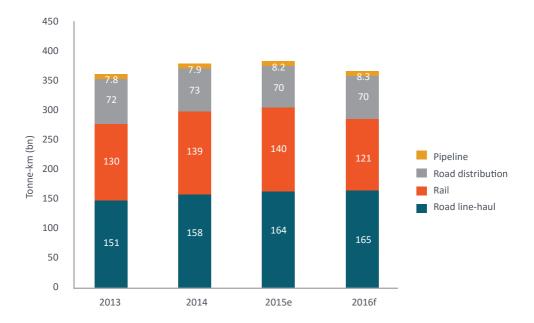


Figure 17: Tonne-km per mode (South Africa 2014)

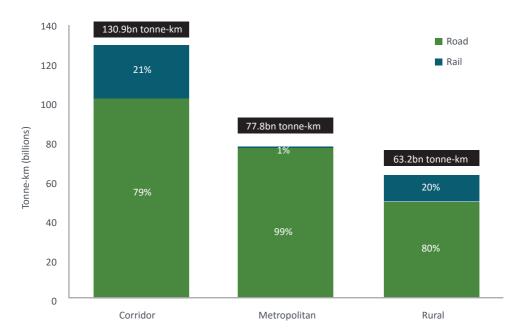


Figure 18: Typological division of general freight transport (South Africa 2014)