

2.7 Postgraduate Diploma in Financial Planning

Admission requirements

- One of the following:
 - BCom *or*
 - LLB *or*
 - A relevant bachelor's degree that has been approved by Senate.
- Grade 12 Mathematics
 - after 2008: 50%.
 - before 2009: Mathematics SG 60% *or* Mathematics HG 40%.

Selection

The number of students selected will be influenced by, among other things, staff capacity, availability of the School's resources as well as academic merit and University transformation objectives. As staff capacity and resources fluctuate from year to year, the number of students selected can differ from year to year.

Should the applicants who meet the admission requirements exceed the capacity of the School, the criteria of the admission requirements will be used to rank the applicants in order of suitability, and to finalise the list of selected applicants.

Application procedure and closing date

Apply at www.sun.ac.za/pgstudies. For South African applicants, the closing date is **31 October** of the year before your intended studies, and for international applicants, it is **30 September**.

Duration of programme and starting date

Duration: One or two years, hybrid learning.

Starting date: January.

Assessment

You must write an additional examination by the Financial Planning Institute of Southern Africa (FPI) to comply with one of the requirements for accreditation as a Certified Financial Planner® (CFP®). This examination is administered by the FPI.

Enquiries

University of Stellenbosch Business School Admissions Office

University of Stellenbosch Business School

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Programme structure

This programme is presented at the Bellville Park campus and online in a hybrid mode. In the hybrid mode you have the option to attend compulsory classes either synchronously online or on-campus in-person. Detailed schedules are available on the USB website.

Programme content

Programme module

You must earn a total of at least 120 credits for this programme.

| Code | Module | Credits | Module Name | Semester |
|-------|--------|---------|--------------------|----------|
| 59765 | 778 | 120 | Financial Planning | Both |

All modules are compulsory.

| Code | Module | Credits | Module Name | Semester |
|-------|--------|---------|--------------------------------|----------|
| 10574 | 713 | 30 | Corporate Financial Planning | 1 |
| 10455 | 711 | 30 | Financial Planning Environment | 1 |
| 10454 | 744 | 30 | Financial Planning Case Study | 2 |
| 10647 | 742 | 30 | Personal Financial Planning | 2 |

Disclaimer:

The content above comes from the 2023 Economic Management Sciences Calendar (Yearbook). Make sure to consult the full [Economic Management Sciences Calendar](#) to see this extract in context and to check if there have been any changes. Take special note of additional information in the Calendar under section ***1. General Information for all Postgraduate Programmes.***