

Financial advisory service available to members aged 53 and older

The board of trustees have decided to further expand the financial advisory service for members with effect from 1 January 2016.

Members aged 53 and older now also have access to this service. Members who are considering applying capital protection from the age of 53 are encouraged to make use of this advisory service.

The five preferred service providers are as follows:

**Alexander Forbes
Financial Planning
Consultants**

+27 (0) 21 809 3750 /
wesselsw@aforges.com

Consult (by Momentum):
(0861) 777-750
mc.theart@consultm.co.za

Finfocus:
+27 (0) 21 861 7000 /
usafadvies@finfocus.co.za

Graviton:
+27 (0) 21 883 9192 /
arissik@gravitonwm.com

Sanlam Financial Advice:
+27 83 375 9831 /
Hanlie.Wethmar@sanlam.co.za

SURF covers the cost of two consultations with one of these preferred suppliers. The first consultation may take place at any stage after members' 53rd birthday, and the second upon retirement. For purposes of quality control, copies of the

advice are provided to the principal officer. Making use of this benefit is very simple.

Merely follow the steps below:

1. Choose a service provider.
2. Contact Human Resources (Dale Hendricks at +27 (0)21 808 9271 / sun-e-hr@sun.ac.za to obtain a consultation voucher.
3. Then make an appointment with your chosen service provider and take along the voucher as proof that you qualify for the service.