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DEPARTMENT OF BUSINESS MANAGEMENT

POSTGRADUATE DIPLOMA IN FINANCIAL PLANNING 2016

To our prospective student:

Our Postgraduate Diploma in Financial Planning is the first step towards the coveted CFP accreditation. A few pointers concerning our programme for 2016:

Lectures:

During 2016 we will present the four modules of the course at our **Bellville Park Campus**, **biweekly** lectures from 18:00 to 21:00, on Tuesday and Thursday evenings.

Our lecturers are specialists in their respective fields, and our results outstanding.

This is a residential based course and not a distance learning programme. Alternative institutions, e.g. the University of the Free State, present the course via distance learning.

The four Modules:

10455-711 Mod 1: Financial Planning Environment - 30 credits
10647-742 Mod 2: Personal Financial Planning - 30 credits
10574-713 Mod 3: Corporate Financial Planning - 30 credits
10454-744 Mod 4: Case Study - 30 credits

One or two years:

The four modules are presented consecutively, therefore it is possible for students with extensive experience in the financial planning, to complete the four modules within one year. However, we recommend the two year option.

Application procedure

Applications for 2016 will open 1 March 2015 on the website of the US. State clearly that you are applying for a postgraduate course. Closing date: **31 October 2015**

The application process is as follows:

- For current students of Stellenbosch University - apply electronically on www.mymaties.com (contact: Ms Cyrildine Fortuin, cfortuin@sun.ac.za , 021 808 4836)
- For new students - apply electronically on www.maties.com or send an email to info@sun.ac.za contact 021 808 9111

OR collect an application form from Ms Siebrits Admission Dept., Admin A.,

Minimum requirements:

Although a degree is required, students without a degree, but with experience, can apply after completion of one of the following Certificates:

*National Certificate in Financial Planning - SAQA 62795/66612, NQF Level 6. Contact Milpark Business School, 021 673 9100; <http://www.milpark.ac.za>

*Advanced Certificate in Financial Planning - SAQA 83347, NQF Level 6. Contact Johann Cloete or Elaine Davey, Moonstone Business School of Excellence 086 122 3774 or 087 702 6429; jcloete@mbse.ac.za / edavey@mbse.ac.za

US Course Fees for 2016:

The fees in 2015 were approximately R6 600 per module - the final amount for 2016 will be available from our Student Fees Department at a later stage (Nov 2015). All enquiries concerning fees goes to US Administration: Student fees: 021 808 4520.

Request a quotation: <http://www.maties.com/what-will-it-cost.html>

CFP-Designation:

The Financial Planning Institute has partnered with the University of Stellenbosch and recognizes our Postgraduate Diploma in Financial Planning as an accepted qualification for the coveted CERTIFIED FINANCIAL PLANNER[®] designation. The US Postgraduate Diploma in Financial Planning fulfills the education requirements for CFP[®] certification by the FPI.

In 2016 there will be two examination opportunities in February and August respectively. Further information on registration and requirements for this exam can be obtained from certification@fpi.co.za.

All our students are encouraged to take these exams on completion of their Postgrad Diploma in Financial Planning. Please note that you may only refer to the CFP[®] designation once you have met all four the FPI requirements in terms of Education, Examination, Experience and Ethics and have been certified by the FPI as a CFP[®] professional.

More details available from the Programme Manager:

Mrs M von Presentin

mvp@sun.ac.za

021 808 2392 / 3415

Website: <http://sun.ac.za/dfp>