

## ELZE-MARI ROUX

### Profile

Elze-Mari Roux joined the Department of Business Management in 2015 as lecturer. Prior to entering academia, she worked in the financial services industry in South Africa and the UK. Elze-Mari is a member of the Financial Planning Institute of Southern Africa and holds the CERTIFIED FINANCIAL PLANNER® (CFP®) designation. Her research focuses on retirement planning and consumer finance. She is specifically interested in improving the retirement savings outcomes of individuals.

### Education

Year	Degree	Field of study	Academic institution
2017	MBA	Business Administration	University of Cape Town
2012	PGDip in Financial Planning	Financial Planning	Stellenbosch University
2005	BCom	Economic and Management Sciences	Stellenbosch University

### Membership of scientific and professional organisations

- Member of the Financial Planning Institute of Southern Africa
- Member of the Southern African Institute for Management Scientists (SAIMS)

### Contact details

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### Research

*Most recent articles in scholarly journals:*

Roux, E. & De Villiers, J. 2020. A simplified approach to estimate the sustainable lifestyle level for retirement planning. *Investment Analyst Journal*, 49(3):232-242.

De Villiers, J. & Roux, E. 2019. Reframing the retirement saving challenge: Getting to a sustainable lifestyle level. *Journal of Financial Counseling and Planning*, 30(2):277-288.

*Practitioner contributions*

Cape Talk Radio interview: <https://www.capetalk.co.za/articles/376540/how-much-you-need-to-retire-stellenbosch-university-devises-a-new-formula>